Subscription Certificate (binding motion)

Agera One GmbH, with its registered office at Karpfenweg 26, 60327 Frankfurt am Main – hereinafter referred to as the “Issuer” – is registered with the Local Court (Register Court) of Frankfurt am Main under HRB 144149. In order to pursue its business objectives, the company resolved on July 29, 2026, to issue profit participation capital. On this basis, the Issuer is issuing profit participation certificates with an initial total value of 12,000,000.00 euros, divided into 2,400 profit participation certificates with a par value of 5,000 euros each. The participation certificates will be issued in accordance with the terms and conditions of the contractual agreement (Terms and Conditions of Participation Certificates, as of August 7, 2026), which are provided with this subscription form. The issuer will accept the application only on the basis of these terms and conditions and only provided that the profit participation capital has not yet been fully subscribed.

In an initial phase (expected to last until October 2026), the offering within the European Union or the EEA is directed exclusively at investors who, in each separate offering, purchase securities in an amount of at least 100,000 EUR per investor (Article 1(4)(d) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017).

Once the Federal Financial Supervisory Authority (“BaFin”) has approved and filed a securities information sheet (“WIB”) in accordance with the Securities Prospectus Act (WpPG), the securities will be available for subscription in Germany to all investor groups and will also be accessible to retail investors with a minimum investment amount of 5,000 euros.

I, the investor

Lastname, Firstname	Street Address, ZIP Code, City
Email address	Phone
IBAN	Bank

I hereby subscribe to and accept, for my own account, the number of registered participation certificates resulting from the subscription amount, and request that the issuer grant me participation rights or issue participation certificates in accordance with the terms and conditions of the participation certificates, with a par value of:

Amount in EUR

The investor must deposit the specified amount into the issuer's account within 14 days of subscription

Agera One GmbH
DE38 1001 0123 5084 5566 27
BIC: QNTODEB2XXX
Quonto

After the payment is made, the applicant will be notified of the acceptance of their application and the number of participation certificates they have subscribed to.

The investor has no right of withdrawal after the application has been accepted.

Distributions are made in non-cash form and exclusively to the investor's account specified above. Any changes to the bank account information must be reported in writing.

Risk Disclosure:

The profit participation rights offered for subscription are securities that involve significant risks. In particular, I am aware that the loss of the subscription amount to be paid cannot be ruled out. Investors should therefore always be financially able to withstand a partial or even total loss of the subscription amount and, in particular, should not be dependent on the repayment of the subscription amount within a specific time frame. In the event of a subscription for an amount less than 100,000 euros, we expressly refer you once again to the product description and the risk disclosures in the WIB.

Place, Date

Signature of the Subscriber

By signing this document, I further confirm that I have received the terms and conditions of the participation certificates and am familiar with their contents. To the extent that I am subscribing for an amount of less than 100,000 euros, I further confirm that I am familiar with the WIB and, in particular, that I have taken note of the risk disclosures contained therein.

Place, Date

Signature of the Subscriber